



GrantSolutions User Guide

Recipient Grants List & Details

February 18, 2021



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Grant Details Tabs

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Overview

With this release, Grant Recipient users can access various Grant Projects on the "My Grants List" screen in the New Experience of GrantSolutions. The "My Grants List" screen in the New Experience of GrantSolutions is the new landing screen for Grant Recipient users upon log in. Additionally, a "Grant Details" screen is included to provide more detailed information for each Grant Project.

Both the new "My Grants List" and "Grant Details" screens provide a more intuitive user experience, increase efficiency, and increase productivity so Grant Recipient users can focus on delivering mission success.

GRANT RECIPIENT ROLES AND ACTIONS

Grant Recipients with the following roles can access the "My Grants List" and "Grant Details" screens in GrantSolutions:

- Grantee Authorizing Official (ADO)
- Principle Investigator/Program Director (PI/PD) assigned to the Grant Project
- Financial Official (FO)
- Grantee Support Staff (PDS)
- Grantee Financial Support Staff (FOS)



My Grants List Screen

LOGIN

To access the "My Grants List" screen in the New Experience of GrantSolutions, perform the following steps:

1. From a browser such as Internet Explorer or Google Chrome, navigate to <u>www.grantsolutions.gov</u> and click the **Login** button.



Figure 1: GrantSolutions Home page with Login button



- 2. The "GrantSolutions Login" screen appears. Log in with your GrantSolutions username and password, PIV card, or Login.gov account if applicable.
- 3. The "My Grants List" screen appears.

	Opportunities	Applications	Grants	? SA ~
My Grants List				
Show Closed Grants				= •
All Grants (29)				
\rightarrow	→			\rightarrow
Active	Active		Active	
PROJECT TITLE	PROJECT TITLE		PROJECT TITLE	
GRANT PROGRAM	GRANT PROGRAM		GRANT PROGRAM	

Figure 2: My Grants List screen



GLOBAL NAVIGATION BAR

At the top of the "My Grants List" screen, the *Global Navigation* bar contains user information and options for navigating to other screens.

GrantSolutions Logo Button

Click the GrantSolutions logo button to navigate to www.grantsolutions.gov.



Figure 3: Global Navigation bar with GrantSolutions logo button

Grant Recipient Organization

View the Grant Recipient organization name to the right of the GrantSolutions logo button.

|--|

Figure 4: Global Navigation bar with Grant Recipient name

Opportunities Tab

Click the **Opportunities** tab to access available funding opportunities.

Opportunities Applications Grants (? SA ~

Figure 5: Global Navigation bar with Opportunities tab



Users are routed to the "Funding Opportunity" screen in the GrantSolutions Grants Management Module (GMM).

Account Management 🛛 🗢	Funding Opportunity	Applications	Grants		Online Data Collection	Help/Support	▽		
Funding Opportunity									
Competing Ann	ouncements -	Application	n Kits						
Click on the link provided in the	e announcement title to viev	v details about the se	elected annou	Incer	ment. Click on the Apply link	at the right to begi	n the appl	ication.	
Announcement Title	Program Offi	се		(Grant Program	C	ue Date	Announcement Type	Action
						1	1/30/2020	New	Apply
A A ANNAL COMM						1	1/30/2020	New	Apply
from the second	Provide at the					1	0/15/2020	New	Apply
	in the second second					0	5/05/2020	New	<u>Apply</u>
						0	7/10/2021	New	Apply
			-			0	1/06/2022	New	Apply

Figure 6: GrantSolutions GMM Funding Opportunity screen

Applications Tab

Click the **Applications** tab to access applications.

Figure 7: Global Navigation bar with Applications tab

Users are routed to the "My Applications List" screen in the GrantSolutions GMM.

Account Management	▽	Funding Opportunity	Applications	Grants	⇒ Onli	ne Data Collection	Help/Support 🤝			
Applications										
My Applicat	ion	s List -	m1							
Application Number Grant Number	Title			Appl	lication Ty	pe Fed Received Date	Project Period	Due Date	Status	Action
				New		02/14/2017	06/01/2017 - 05/31/2018	03/06/2017 05:00 PM EST	Review in Progress	<u>Open</u> <u>Notes</u>
				New		08/01/2016	10/01/2016 - 09/30/2018	09/01/2016 12:00 AM EST	Awarded	<u>Open</u> <u>Notes</u>

Figure 8: GrantSolutions GMM My Applications List screen



Grants Tab

The marker below the **Grants** tab indicates the Grants tab is currently active.



Help Center Icon

Click the Help Center icon to the right of the Grants tab to access help and support resources.



Figure 10: Global Navigation bar with Help Center icon

Users are routed to the "Grant Recipient Support and Reference" screen.

Grant Solutions"
PARTNERS IN INNOVATION
Grant Recipient Support and Reference
GrantSolutions Grants Management Module Materials
Documentation
GrantSolutions Grants Management Module Grantee Guide
Quick Sheet: Apply for a Directed Announcement
Quick Sheet: Accept a Grant
Quick Sheet: Add a Grant Note
Quick Sheet: Budget Revision Amendment
Quick Sheet: Carryover Amendment
<u>Grant Recipient Process: Federal Financial Report</u>
Figure 11: Grant Recipient Support and Reference screen



User Avatar Drop-down

User Initials

View the user initials in the User Avatar to the right of the Help Center icon.



User Functions

To access additional user functions and personal customization options, click the User Avatar dropdown to the right of the user initials.



Figure 13: Global Navigation bar with User Avatar drop-down

The user's first and last name appear at the top of the drop-down, and additional functions appear in a list below.



Figure 14: User Avatar drop-down with name and additional functions



Update Profile

Click the **Update Profile** button to update profile information (see Figure 14). Users are routed to the "Profile Update" screen in the GrantSolutions GMM.

Account Management → Funding Op Help/Support →	oportunity Applications Grants 🤝 Online Data Collection
Profile Update for	wan, Bonan
a indicates a required field.	
Prefix 🗙	▼
	If other, specify
Position Title 🗙	Grantee - Position Title
Work Phone 🗙	
Fax	
Mobile	
Carrier(Carrier charges may apply)	Select one Test SMS
Other Phone	
Email 🗙	
Enable Two Factor Authentication	Ves No
Primary Address Information	
Division/Department	
Country *	
Street Address *	
Mail Stop	
City *	
State *	
County:	
Zin Code *	
Lip oodd a	
	Save

Figure 15: GrantSolutions GMM Profile Update screen



Change Password

Click the **Change Password** button to change the user password (see Figure 14). Users are routed to the "Change Password" screen in the GrantSolutions GMM.

GrantSolution	s.gov				
Account Management	Funding Opportunity	Applications	Grants	▽	Online Data Collection
Change Passwor	d				
★ indicates a required field					
GrantSolutions Passw Passwords must:	ord Policy				
 be at least 8 characters contain at least 1 upper contain at least 1 lower contain at least 1 numb contain at least 1 special 	case letter case letter er al character(!, @, #, \$, etc)				
Passwords should not:					
 be the same from your contain dictionary words contain common names contain all or part of you contain consecutive cha contain simple keyboar use special characters 	last 6 passwords s ur username aracter strings(abcdefg, 123 d(qwerty) to replace letters to spell a v	45678) vord(P@ssword1)			
Current Password ★					
New Password ★					
Confirm New Password ★					
	SUBMIT	CANCEL			

Figure 16: GrantSolutions GMM Change Password screen



User Roles

Click the **User Roles** button to view roles (see Figure 14). Users are routed to the "Your Roles in Grants Management" screen in the GrantSolutions GMM.

Itio	ns.gov			
▽	Funding Opportunity Help/Support 🗢	Applications	Grants	▽
s Ma	nagement			
re Off	icial / Grantee Authorize itor / Program Director	d Representative		
ve Off estiga	icial / Grantee Authorize Itor / Program Director	d Representative		
	utio ⊽ s Ma	Funding Opportunity Help/Support →	 ✓ Funding Opportunity Applications Help/Support → S Management 	 ✓ Funding Opportunity Applications Grants Help/Support → S Management

Figure 17: GrantSolutions GMM Your Roles in Grants Management screen



Notification Preferences

Click the **Notification Preferences** button to setup notification preferences (see Figure 14). Users are routed to the "Notification Preferences" screen in the GrantSolutions GMM. All checkboxes are selected by default.

Account Management 👳 Funding Op	portunity	Applications	Grants	▽	Online Data Collection	Help/Support	▽
Grantor Experience							
Notification Preference	S						
- Global Notifications							
Select/Unselect ALL							
Correspondence Application Note Added	\$						
Correspondence Grant Note Added	4						
Internal Application Note Added	4						
Internal Grant Note Added	v						
Award Notifications							
Select/Unselect ALL	4						
Application Not Funded	\$						
Application Not Selected for Review							
Award Finalized							
Grantee Award Acceptance							
Pre-Award Notifications							
Select/Unselect ALL	✓						
Application Funded	4						
Application Returned	4						
Competing Continuation Announcement A	vailable						
New Announcement Available	1						
Non-Competing Announcement Available							
Supplemental Announcement Available	v						
– Post-Award Notifications							
Select/Unselect ALL	4						
Amendment Application Returned	v						
– Federal Financial Report Notifications							
Select/Unselect ALL							
Federal Financial Report Approved	√						
Federal Financial Report Overdue	√						
Federal Financial Report Rejected	√						
Federal Financial Report Reminder							

Figure 18: GrantSolutions GMM Notification Preferences screen



User Account Management

Click the **User Account Management** button to expand the user account management functions (see Figure 14). The **Review Requests** and **Manage Accounts** buttons appear.

Grants	(? JB ^
8	
	Update Profile
	Change Password
	User Roles
	Notification Preferences
	User Account Management 🔨
	Review Requests
	Manage Accounts
	Online Data Collection
	Provide Feedback
-	Pending Grants
• A	Switch Back to Classic
PROJI	Log Out
GRANT PROG	RAM

Figure 19: User Avatar drop-down with Review Requests and Manage Accounts buttons



• *Review Requests*: Click the **Review Requests** button.



Figure 20: User Avatar drop-down with Review Requests button

Users are routed to the "User Registration | Administration Request List" screen in the Grantee Self Registration (GSR) module. This feature is only available to Grant Recipients with access to GSR based on partner settings.

user Registration Administration	≡ Menu
REQUEST LIST	
No Pending Requests	
No Completed Requests	

Figure 21: GSR User Registration | Administration Request List screen



• Manage Accounts: Click the Manage Accounts button.



Figure 22: User Avatar drop-down with Manage Accounts button

Users are routed to the "User Registration | Administration Manage Accounts" screen in the Grantee Self Registration (GSR) module. This feature is only available to Grant Recipients with access to GSR based on partner settings.

GrantSolution	User Registration	Administration	≡ Menu
	MANAGE ACCOUNTS		
	First Name	Last Name	
	Email	Username	
	Search		

Figure 23: GSR User Registration | Administration Manage Accounts screen



Online Data Collection

Click the **Online Data Collection** button to access the Online Data Collection (OLDC) (see Figure 14). Users are routed to the "OLDC Home" screen in OLDC. This feature is only available to Grant Recipients with access to OLDC based on partner settings.

On-Line Data	Collectio	n		Name: Last Login:07/17/2020 13:09:19 PM	Help / FAQ End OLDC	
OLDC Home						Switch Home Page (Regular)
Report Form Entry. Report Data Upload User / System Settings Privacy. Accessibility. Help / FAQ News & Tips End OLDC	Activity Report	Report Due	My Recent Activity Program : Grantee :	Select Program Select Grantee Enter No items to display		Page Help

Figure 24: OLDC Home screen



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Provide Feedback

 Click the Provide Feedback button to submit optional feedback in a survey for the New Experience (see Figure 14). The "GrantSolutions Feedback Survey" screen appears. Click the Begin Survey button to provide feedback.



Figure 25: Grantsolutions Feedback Survey screen with Begin Survey button



2. Select answers to the survey and continue to completion. Click the **arrows** on the right and left sides of the screen to navigate between questions.

	Strongly Agree	
	Agree	
	Neutral	
	Disagree	
	Strongly Disagree	

Figure 26: GrantSolutions Feedback Survey screen question

Г

3. At the end of the survey, enter contact details. Click the **Submit** button to submit the survey.

	11. If you would like to be contacted, please provide your contact details.	_
<	Name	
	Partner Agency	
	Email Address	SUBMIT
	Phone Number	
	GrantSolutions	

Figure 27: Contact Details section with Submit button

4. Once the survey is submitted, users are routed back to <u>www.grantsolutions.gov.</u>



Pending Grants

Click the **Pending Grants** button to access pending grants (see Figure 14). Users are routed to the "Pending Grants" screen in the GrantSolutions GMM.

Account Management		oportunity Applicati	ons Grants		Online Data Collection	Help/Support	
Pending Gra	ints						
Grant Number	Issued Date	Program	Program	Offic	e Grant Program		Action
	05/03/2018	ten inne Senare I					View Award Accept Decline
a contra a	04/08/2019	ter territoria					View Award Accept Decline
	04/08/2019	ten forme former f					View Award Accept Decline
1. T. 18. T. 18.	05/01/2019	tere control deserve d					View Award Accept Decline
	10/15/2019	ter interio ficante f					View Award Accept Decline
	04/21/2020	the same based i	100 C		and the second		View Award Accept Decline

Figure 28: GrantSolutions GMM Pending Grants screen



Switch Back to Classic

In the New Experience, users can switch back to the Classic Experience of the "My Grants List" screen by clicking the **Switch Back to Classic** button.

G	rants	⑦ JB ^
	8	
		Update Profile
		Change Password
		User Roles
		Notification Preferences
		User Account Management 🛛 🗸
		Online Data Collection
		Provide Feedback
		Pending Grants
-		
		Switch Back to Classic
• A		Log Out

Figure 29: User Avatar drop-down with Switch Back to Classic button



Start Survey

1. A window appears with the message, "Before reverting back to Classic, we'd like to hear from you." Click the **Start Survey** button to begin the Feedback Survey for the New Experience.

Note: The survey prompt appears each time the Switch Back to Classic button is selected.



Figure 30: Switch Back to Classic message with Start Survey button

2. The "New Experience Survey" screen appears. Click the **Provide Feedback** button to provide feedback.



Figure 31: New Experience Survey screen with Provide Feedback button



3. Select answers to the survey and continue to completion. For questions that require a rating, select a star to indicate the rating. Click the **arrows** on the right and left sides of the screen to navigate between questions.



Figure 32: New Experience Survey screen question

4. At the end of the survey, click the **Submit** button to submit the survey.

How likely are you to recommend 4	:hers?	
Not likely	Extremely likely	SUBMIT
GrantSo	Plutions	

Figure 33: New Experience Survey screen with Submit button



5. The survey is submitted and users are routed to the Classic Experience of the "My Grants List" screen.

/	Account Management	▽	Funding Opportunity	Applications	Grants	⇒	Online Data Collection	Help/Support	▽
	My Grants Li	<u>st</u>	Switch to New Experience)				Show Exp	ired Grants	
	Grant Number: Grant Program: Program Office: Project Title: Award Issue Date: Project Period: Budget Period: Total Approved Budge Next T&C Due Date:	D get (f	06/13/2017 08/19/2011 to 0 08/19/2011 to 0 Federal): \$294,781,579 N/A)9/30/2023)7/31/2017			<u>Vi</u> <u>Gra</u> <u>Funding Res</u> <u>Manage Amer</u> <u>Performance R</u>	ew NGA nt Notes strictions History ndments Reports eporting	
	Status: Non Competing Stat Non Competing Due	us: Dat	Pending e:	enaments					

Figure 34: Classic Experience of the My Grants List screen

Note: If users switch to the Classic Experience of the "My Grants List" screen, upon subsequent log ins, the New Experience of the "My Grants List" screen appears. Click the **Switch Back to Classic** button upon each log in to switch to the Classic Experience of the "My Grants List" screen.



No Thanks

Alternatively, click the **No Thanks** button to switch back to the Classic Experience of the "My Grants List" screen without completing the Feedback Survey.



Figure 35: Switch Back to Classic message with No Thanks button

Users are routed to the Classic Experience of the "My Grants List" screen.



Switch to New Experience

In the Classic Experience, users can switch to the New Experience of the "My Grants List" screen by clicking the **Switch to New Experience** link.

ŀ	Account Management 🛛 👳 🗜	unding Opportunity	Applications	Grants	▽	Online Data Collection	Help/Support	▽
1	My Grants Lis	itch to New Experience)				Show Expi	red Grants	
	Grant Number:					Vie	w NGA	
	Grant Program:					<u>Gran</u> Funding Rest	trictions	
	Program Office:					<u>r unung rtes</u>	History	
	Project Title:					Manage Amen	dments Reports	
	Award Issue Date: 💿	06/13/2017				Performance Re	porting	
	Project Period:	08/19/2011 to 0	9/30/2023					
	Budget Period:	08/19/2011 to 0	7/31/2017					
	Total Approved Budget (Fee	deral): \$294,781,579						
	Next T&C Due Date:	N/A						
	Status:	No Existing Am	endments					
	Non Competing Status:	Pending						
	Non Competing Due Date:							

Figure 36: Classic Experience of the My Grants List screen with Switch to New Experience link



Users are routed to the New Experience of the "My Grant List" screen.

	Opportunities	Applications	Grants	9 SA ~
My Grants List				
Show Closed Grants				≡ ■
All Grants (29)				
\rightarrow	\rightarrow		****	\rightarrow
Active	Active		Active	
PROJECT TITLE	PROJECT TITLE		PROJECT TITLE	
GRANT PROGRAM	GRANT PROGRAM		GRANT PROGRAM	

Figure 37: New Experience of the My Grants List screen



Log Out

To log out of the New Experience, click the **Log Out** button at the bottom of the User Avatar dropdown.



Figure 38: User Avatar drop-down with Log Out button



GRANT PROJECT CARD

Grant Project cards appear on the "My Grants List" screen, each representing an individual Grant Project. Grant Project information appears on each card and includes the *Grant Number*, *FAIN*, *Grant Project Status*, *Project Title*, and *Grant Program*.

\rightarrow	
Active	
PROJECT TITLE	_
GRANT PROGRAM	

Figure 39: Grant Project card



Grant Project Status

The *Grant Project Status* may appear as *Active, Active-Restricted*, or *Closed*, depending on the Grant Project.

Active

Active appears for a Grant Project if the Project Period is started and the Closeout process is not complete.



Figure 40: Grant Project card with Active status

Active-Restricted

Active-Restricted appears for a Grant Project if the Project Period is started, restricted funding is applied, and the Closeout process is not complete.



Figure 41: Grant Project card with Active-Restricted status



Access Funding Restrictions

To access funding restrictions for Grant Projects with the Active-Restricted status:

1. Click the **Information** icon to the right of the status.



Figure 42: Grant Project card with Information icon

2. A "Restrictions have been placed on the funds allocated to this grant project" message appears. Click the **See full details** button for additional information.



Figure 43: Grant Project card with See full details button



3. Users are routed to the "Track Funding Restrictions" screen in the GrantSolutions GMM.

UNDING RESTR	RICTIONS					
Organization:						
Project Title:						
DUNS:			CCR EIN:			
Grant Number:			Approved Amount: \$0.00			
Amendment Number: 1			Funds Restricted:			
Budget Period Number: 1 Pr			Project Period: 02/01/2018 - 02/01/2019			
FAIN: Budge			Budget Period: 02/01/2018 - 01/31/2019	Iget Period: 02/01/2018 - 01/31/2019		
Application Number: App			Application Type: Post Award Amendme	Application Type: Post Award Amendment		
Workflow Status: Completed			Last Updated By/Date: foo 10/26/2018			
ESTRICTIONS L	IST					
Include In List:						
Pending	🗌 Late 🚯	Submitted	Late Submitted			
6		· ·	•			

Figure 44: GrantSolutions GMM Track Funding Restrictions screen



Closed

Closed appears for a Grant Project if the Project Period is complete and the Closeout process is complete.

Note: Grant Projects in the *Closed* status only appear if the **Show Closed Grants** slider is active (see <u>Show Closed Grants Slider</u> section).

Closed	
PROJECT TITLE	
GRANT PROGRAM	

Figure 45: Grant Project card with Closed status



MY GRANTS LIST HERO

The *My Grants List Hero* appears below the *Global Navigation* bar. The *My Grants List Hero* offers additional accessibility and sorting options for Grant Projects.

My Grants List		
Show Closed Grants	≣	
All Grants (29)		

Figure 46: My Grants List Hero

Show Closed Grants Slider

Click the **Show Closed Grants** slider to display *Closed* Grant Projects only. The *All Grants* indicator disappears.



Figure 47: Show Closed Grants slider with Closed Grant Projects



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Click the **Show Closed Grants** slider again to display *Active* and *Active-Restricted* Grant Projects. The *All Grants* indicator reappears with the number of Grant Projects displayed.



Figure 48: Show Closed Grants slider with Active Grant Projects and All Grants indicator


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Grid View and List View

Click the **Grid View** icon to view Grant Projects in grid format. Grant Projects appear as cards.



Figure 49: My Grants List screen in Grid View with Grid View icon



Click the **List View** icon to view Grant Projects in list format. Grant Projects appear as rows. All fields in *Grid View* are columns in *List View*.

Note: *Grid View* appears by default upon first log in. The view that is selected is retained for subsequent log ins.

(My Grant Show Cl All Grants (29)				
	Grant # 🔻	FAIN #	Project Title	Grant Program	Status
					Active
					• Active

Figure 50: My Grants List screen in List View with List View icon

List View – Sorting by Column

If *List View* is active, click a **column name** to sort Grant Projects by that column in descending order. Click the **column name** again to sort Grant Projects by that column in ascending order. The column selected is indicated by an arrow to the right of the column name.

All Grants (29)				
Grant # 🔽	FAIN #	Project Title	Grant Program	Status
				Active
				Active

Figure 51: List View with column names and arrow indicator



FOOTER

At the bottom of the "My Grants List" screen, the *Footer* contains additional information relevant to GrantSolutions and contact information for Grant Recipients seeking support services.

GrantSolutions Logo

Click the **GrantSolutions logo** button to navigate to <u>www.grantsolutions.gov</u>.

Cront Solutions	Help Center	Freedom of Information Act	Contact Us
	Web Accessibility Privacy & Security Notice	Disclaimers Provide Feedback	 % (202) 401-5282 or (866) 577 0771 ☑ help@grantsolutions.gov
Figure 52: Footer with (GrantSolutions logo button		

Help Center

Click the Help Center button to access help and support resources.

Cront Solutions	Help Center	Freedom of Information Act	Contact Us		
	Web Accessibility	Disclaimers	S (202) 401-5282 or		
	Privacy & Security Notice	Provide Feedback	(866) 577 0771		
			help@grantsolutions.gov		

Figure 53: Global Navigation bar with Help Center icon



Users are routed to the "Grant Recipient Support and Reference" screen.



Web Accessibility

Click the **Web Accessibility** button to learn more about requesting accessibility assistance in GrantSolutions.







Users are routed to the "Accessibility And Compliance Statement" screen.

Grant Solutions							
ABO	UT BENEFITS	SERVICES	RECIPIENT INSIGHT	PARTNERS	NEWS	LOGIN	
Accessibility Ar	nd Complia	ance Stat	ement				
—	ia compile		ement				
GrantSolutions is comm with disabilities by mee amended in 1998.	itted to making ting the require	its electronic ments of Sec	and information tec tion 508 of the Rehab	hnologies acc pilitation Act (essible to 29 U.S.C. 7	individuals 94d), as	
In 1998, Congress amended th (EIT) accessible to people with opportunities for people with information on Section 508 a	ne Rehabilitation Act h disabilities. Section n disabilities, and end nd the technical sta	of 1973 to requi 508 was enact ourage develop ndards can be fo	re Federal agencies to mak ed to eliminate barriers in i ment of technologies that und at www.section508.gr	ke their electronic information techr will help achieve ov.	and information and and a second these goals	ation technology new . More	
If you have an accessibility co or documentation please con	oncern, issue or requ tact us by sending a	est accessibility n email:	assistance with the GrantS	olutions website	, GrantSoluti	ions applications,	
• Provide as much detail as	possible, specify the	address of the	web page, or a screen shot	t			
Reference a document and	d provide link if appl	icable					
Let us know if you use assistive technology (provide name and version)							
 Email to coe508@grantsol 	lutions.gov						
The GrantSolutions support s	taff will address you	r concern, issue	or request as quickly as po	ssible.			
Figure 56: Accessibility Ar	nd Compliance S	tatement scr	een				



Privacy & Security Notice

Click the Privacy & Security Notice button to learn more about the Privacy Policy of the Department of Health and Human Services (HHS).



Figure 57: Footer with Privacy & Security Notice button

Users are routed to the "HHS Privacy Policy Notice" screen of HHS.gov.

HHS.gov U.S. Department of Health & Human Services						
A-Z Index						
vs & lations						
f ⊻ +						
wever, some te. or by						
-						
<u>ce for Civil</u>						
<u>ial</u> . Also see						



Freedom of Information Act

Click the **Freedom of Information Act** button to learn more about the Freedom of Information Act (FOIA) as described by HHS.

Cront Solutions	Help Center	Freedom of Information Act	Contact Us		
	Web Accessibility	Disclaimers	S (202) 401-5282 or		
	Privacy & Security Notice	Provide Feedback	(866) 577 0771		
			help@grantsolutions.gov		
Figure EQ: Footer with	Freedom of Information Act butt	02			

Figure 59: Footer with Freedom of Information Act button

Users are routed to the "Freedom of Information Act" screen of HHS.gov.



Figure 60: HHS Freedom of Information Act screen



Disclaimers

Click the **Disclaimers** button to review disclaimers as described by HHS.

CrontSolutions	Help Center	Freedom of Information Act	Contact Us
	Web Accessibility	Disclaimers	🗞 (202) 401-5282 or
	Privacy & Security Notice	Provide Feedback	(866) 577 0771
			help@grantsolutions.gov

Figure 61: Footer with Disclaimers button

Users are routed to the "Web Site Disclaimers" screen of HHS.gov.



Figure 62: HHS Web Site Disclaimers screen



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Provide Feedback

Click the **Provide Feedback** button to submit optional feedback in a survey for the New Experience.

Cront Solutions	Help Center	Freedom of Information Act	Contact Us		
	Web Accessibility	Disclaimers	℅ (202) 401-5282 or		
	Privacy & Security Notice	Provide Feedback	(866) 577 0771		
			help@grantsolutions.gov		

Figure 63: Footer with Provide Feedback button

The "GrantSolutions Feedback Survey" screen appears. Click the **Begin Survey** button to provide feedback.



Figure 64: GrantSolutions Feedback Survey screen with Begin Survey button



Contact Us

In the *Contact Us* section, use either telephone number to contact GrantSolutions manually from a telephone or click **either telephone number** to contact GrantSolutions through the web browser. Finally, click <u>help@grantsolutions.gov</u> to email GrantSolutions.



Figure 65: Footer with Contact Us section with Help Desk telephone numbers and email address.



Grant Details Screen

The "Grant Details" screen includes project information relevant to each Grant Project. This screen contains information associated with the Project Period, Budget Period, Current Approved Budget, and Notice of Award. Users can also access tabs on this screen including *Details*, *History*, *Reports*, *Amendments*, and *Notes*.

OVERVIEW AND NAVIGATION

From the "My Grants List" screen, navigate to the "Grant Details" screen by clicking the **arrow** button on a Grant Project card while in *Grid View*.

	=[→	
Active)		
PROJECT	TITLE		
CRANT D			
GRANT PH	COGRAM		

Figure 66: Grant Project card with arrow button



Alternatively, click the **Grant Number** button in a Grant Project row while in *List View*.

Grant # 🔻	FAIN #	Project Title	Grant Program	Status
				Active

Figure 67: Grant Project row with Grant Number name button

The "Grant Details" screen appears.

	10.00	Opportunities	Арр	lications	Grants	0	JB V
• Active	01/01/2016	Cu	•	iod: 01/01/2017-1	2/31/2017 (2 of 2)		12/31/2018
\$100,000.00		Details	History	Reports	Amendments	Notes	
CURRENT APPROVED BUDGET	Tasks						
View Notice of Award	View Non-Competing Application	Continuation	06/20/201	7 Submi	itted	View Applicati	on :
GRANT PROGRAM	Grant Details						
PROJECT TITLE	Notice of Award Issued: 06/20/2017	d					
	Federal Information						
	PROGRAM OFFICE		FEDERAL PRO	JECT OFFICER	GRJ	ANTS MANAGEMENT	OFFICER

Figure 68: Grant Details screen



GLOBAL NAVIGATION BAR AND FOOTER

The "Grant Details" screen includes the same Global Navigation bar found on the "My Grants List" screen. The Global Navigation bar appears on the "Grant Details" screen regardless of the active tab (see <u>Global Navigation Bar</u> section).

Grant Solutions.	Opportunities	Applications	Grants	? SA ~
Figure 69: Global Navigation bar				

Similarly, the "Grant Details" screen also includes the same Footer found on the "My Grants List" screen. This Footer appears on the "Grant Details" screen regardless of the active tab (see Footer section).

Cront Salutions	Help Center	Freedom of Information Act	Contact Us
	Web Accessibility	Disclaimers	S (202) 401-5282 or
	Privacy & Security Notice	Provide Feedback	(866) 577 0771
			help@grantsolutions.gov

Figure 70: Footer

GRANT DETAILS HERO AND LEFT RAIL

On the "Grant Details" screen, a Grant Details Hero and Left Rail appear regardless of the active tab. Both the Grant Details Hero and the Left Rail display basic information about the Grant Project.

Grant Details Hero

The Grant Details Hero appears below the Global Navigation bar.



Figure 71: Grant Details Hero

Click the Back button to return to the "My Grants List" screen.



Figure 72: Grant Details Hero with Back button



The Grant Project Status, Grant Number, and FAIN appear on the left side of the hero.

• Active	• 04/01/2017	Current Budget Period: 04/01/2017-03/31/2018 (1 of 3)	03/31/2022

Figure 73: Grant Details Hero with Grant Project Status, Grant Number, and FAIN

A Project Period Timeline appears on the right side of the hero. The Project Period Timeline represents the Project Period for the Grant Project. For Grant Projects with multiple budget periods, the Project Period Timeline is divided into segments, each representing an individual Budget Period.

	• Active			e
		04/01/2017	Current Budget Period: 04/01/2017-03/31/2018 (1 of 3)	03/31/2022
Eiguro 7	A: Grant Dotails H	are with Project Period Time	ling	

Figure 74: Grant Details Hero with Project Period Timeline

The date displayed below the left side of the timeline represents the *Project Period Start Date*.

<	• Active	04/01/2017	Current Budget Period: 04/01/2017-03/31/2018 (1 of 3)	03/31/2022

Figure 75: Grant Details Hero with Project Period Start Date

The date displayed below the right side of the timeline represents the Project Period End Date.

• Active	•		
	04/01/2017	Current Budget Period: 04/01/2017-03/31/2018 (1 of 3)	03/31/2022

Figure 76: Grant Details Hero with Project Period End Date

The Current Budget Period appears in the middle, below the Project Period Timeline. In the Current Budget Period field, the Budget Period Start Date and Budget Period End Date appear. The position of the current Budget Period in the total amount of Budget Periods appears at the end of the field.



Figure 77: Grant Details Hero with Current Budget Period



Left Rail

The *Left Rail* appears on the left side of the screen below the *Grant Project Status, Grant Number*, and *FAIN*.

	\$643,240.00
CUR	RRENT APPROVED BUDGET ()
(View Notice of Award
GRA	NT PROGRAM
PRO	JECT TITLE

Figure 78: Left Rail

The Current Approved Budget appears at the top of the Left Rail.

	\$643,240.00
CURR	ENT APPROVED BUDGET (j)
(View Notice of Award
CRAN	T PROCRAM
GRAN	TPROGRAM
PROJ	ECT TITLE

Figure 79: Left Rail with Current Approved Budget



Click the **Information** icon to the right of the *Current Approved Budget* field. A message appears stating the field is defined as "The total federal amount awarded for the current budget period".

\$643,240.00	
CURRENT APPROVED BUDGET	Gran
The total federal amount a current budget p	warded for the eriod
Vièw Notice of Award	\$ \$
GRANT PROGRAM	Federa
PROJECT TITLE	PROGR

Figure 80: Left Rail with Information icon and message

The Grant Program and Project Title appear at the bottom of the Left Rail.

<i>te ie,</i> <u>-</u> ieiee	
CURRENT APPROVED BUDG	et (j
View Notice of Award)
GRANT PROGRAM	
PROJECT TITLE	

Figure 81: Left Rail with Grant Program and Project Title



Г

Click the View Notice of Award button to view the latest Notice of Award issued for the Grant Project.

٦

\$643,240.00
CURRENT APPROVED BUDGET (j)
View Notice of Award
GRANT PROGRAM
PROJECT TITLE

Figure 82: Left Rail with View Notice of Award button

The Notice of Award appears in PDF format.

	Grant Agreement			
2. AGREEMENT NUMBER:		3. AMENDM	IENT NO. 0	
4. PROJECT PERFORMANCE PE	RIOD: FROM	10/01/2015	TO 09/30/2017	
5. FEDERAL FUNDING PERIOD:	FROM	10/01/2015	TO 09/30/2017	
6. ACTION New				
TITLE	FEDERAL	NON-FEDERAL	TOTAL	
9. PREVIOUS AGREEMENTS	0.00	0.00	0.0	
10. THIS AGREEMENT	643,240.00	0.00	643,240.0	
11. TOTAL AGREEMENT	643,240.00	0.00	643,240.0	
	2. AGREEMENT NUMBER: 4. PROJECT PERFORMANCE PE 5. FEDERAL FUNDING PERIOD: 6. ACTION New TITLE 9. PREVIOUS AGREEMENTS 10. THIS AGREEMENT 11 TOTAL AGREEMENT	Grant Agr 2. AGREEMENT NUMBER: 4. PROJECT PERFORMANCE PERIOD: 5. FEDERAL FUNDING PERIOD: 6. ACTION New 6. ACTION New FEDERAL 9. PREVIOUS AGREEMENTS 0.00 10. THIS AGREEMENT 643,240,00 11. TOTAL AGREEMENT	Grant Agreement 2. AGREEMENT NUMBER: 3. AMENDM 4. PROJECT PERFORMANCE PERIOD: FROM 10/01/2015 5. FEDERAL FUNDING PERIOD: FROM 10/01/2015 6. ACTION New 6. ACTION New TITLE 9. PREVIOUS AGREEMENTS 0.00 10. THIS AGREEMENT 643,240,00 0.00 11. TOTAL AGREEMENT 643,240,00 0.00	

Figure 83: Notice of Award PDF



GRANT DETAILS TABS

On the "Grant Details" screen, users can access tabs including *Details*, *History*, *Reports*, *Amendments*, and *Notes*. The tabs contain additional details and important functions pertaining to Grant Projects. The *Details* tab is active by default.

Details	History	Reports	Amendments	Notes
igure 84: Grant Detail	s screen with tabs			

Details Tab

Tasks

On the *Details* tab, the *Tasks* section appears dynamically if a Non-Competing Continuation application, a Directed Supplement application, or a combination of both exist. The color indicator on the left side of a task row represents the status of the application submission and application due date. Color indicators include the following:

- *Green*: The application due date is 15 or more days away and the application is started, or the application is submitted.
- *Gray*: The application due date is 15 or more days away and the application is not started.
- *Yellow*: The application due date is 7 to 14 days away and the application is not submitted.
- *Red*: The application due date is less than 7 days away and the application is not submitted, or the application is overdue.

Tasks			
Start Non-Competing Continuation Application	07/01/2012	Not Started	Start Application

Figure 85: Tasks section with color indicator.

The name of the task that is required appears in the first column of the task row.

Tasks			
Start Non-Competing Continuation Application	07/01/2012	Not Started	Start Application

Figure 86: Tasks section with first column



The due date of the application appears in the second column.

asks			
Start Non-Competing Continuation Application	07/01/2012	Not Started	Start Application

Figure 87: Tasks section with second column

Actions

Depending on the following status' in the third column, users can perform specific actions in the fourth column:

- *Not Started*: The application is not started. A **Start Application** action button appears in the fourth column to begin the application.
- *In Progress*: The application is started but is not submitted. An **Edit Application** action button appears in the fourth column to edit the application.
- *Submitted*: The application is submitted. A **View Application** action button appears in the fourth column to view the application.

Click the **action** button in the fourth column to perform an action.

Note: If the user role is not configured to process Non-Competing Continuation applications or Directed Supplement applications, the user can successfully click an action button but cannot submit an application.

Tasks			
Start Non-Competing Continuation Application	07/01/2012	Not Started	Start Application

Figure 88: Tasks section with third and fourth columns



If the action occurs for a Non-Competing Continuation application, users are routed to the "GrantSolutions Non-Competing Continuation Application Control Checklist" screen in the GrantSolutions GMM.

ork in Progress	
his is your GrantSolutions Appli	cation Control Checklist (EACC). You will use the EACC to track the status of your application.
o complete your application electronic field of the second s	tronically, enter information by using the online forms and/or adding attachments (upload/mail-in). Required items are noted by the exclamation not been verified, a red 'X' image is displayed.
Print Application:	
Print Application:	
Print Application: Driginal Submission Grantee	
Print Application: Driginal Submission Grantee Grant Number	
Print Application: Driginal Submission Grantee Grant Number Application Number	(To be assigned)
Print Application: Driginal Submission Grantee Grant Number Application Number Project Title	(To be assigned) 🖼

Figure 89: GrantSolutions Non-Competing Continuation Application Control Checklist screen

Alternatively, if the action occurs for a Directed Supplement application, users are routed to the "GrantSolutions Direct Supplement Application Control Checklist" screen in the GrantSolutions GMM.



Figure 90: GrantSolutions Direct Supplement Application Control Checklist screen

If a Non-Competing Continuation application or Directed Supplement application is awarded, the task disappears from the *Tasks* section. A record of the awarded Non-Competing Continuation application or Directed Supplement application appears in the **History** tab.



Actions List Icon

Click the **Actions List** icon **(three vertical dots)** to print the application.

View Applicatio	n) :
	Print

Figure 91: Actions List icon with Print button

Grant Details

In the *Grants Details* section of the *Details* tab, a **Notice of Award** button appears with the date on which the award was issued. Click the **Notice of Award button** to view the Notice of Award.



Figure 92: Details tab with Notice of Award button and date issued

The Notice of Award	appears in	PDF	format.
---------------------	------------	-----	---------

Contractor of Contractors		Grant Agr	eement	
1. RECIPIENT NAME AND ADDRESS	2. AGREEMENT NUMBER:		3. AMENDM	MENT NO. 0
the second second	4. PROJECT PERFORMANCE	PERIOD: FROM	10/01/2015	TO 09/30/2017
	5. FEDERAL FUNDING PERIO	DD: FROM	10/01/2015	TO 09/30/2017
1A. IRS/VENDOR NO. 1B. DUNS NO.	6. ACTION New			
7. CFDA#:	TITLE	FEDERAL	NON-FEDERAL	TOTAL
8. PROJECT TITLE	9. PREVIOUS AGREEMENTS	0.00	0.00	0.00
	10. THIS AGREEMENT	643,240.00	0.00	643,240.00
	11. TOTAL AGREEMENT	643,240.00	0.00	643,240.00

Figure 93: Notice of Award PDF



Federal Information

Federal Information including the *Program Office, Federal Project Officer,* and *Grants Management Officer* appear in the *Federal Information* section. Below the *Federal Project Officer* and *Grants Management Officer* fields, names appear with initials to the left of the names.

Federal Information		
PROGRAM OFFICE	FEDERAL PROJECT OFFICER	GRANTS MANAGEMENT OFFICER



Recipient Information

Grant Recipient information including *Name & Address, Project Director*, and *Authorizing Official* appears in the *Recipient Information* section. Below the *Project Director* and *Authorizing Official* fields, a name appears with initials to the left of the name.

Recipient Information		
NAME & ADDRESS	PROJECT DIRECTOR	AUTHORIZING OFFICIAL
New York Date: Department of Parameters	SK	RE
diana, il' com		

Figure 95: Recipient Information section

Not Available Label

If *Federal Information* or *Recipient Information* is not available for a specific role, a *Not Available* label appears in the field.





Click the **Information** icon to the right of the *Not Available* label to learn who to contact for information regarding the role.

The following message appears if information is not available for the role:

- *Federal Project Officer*: Federal Project Officer information is not available for this project. Please contact the Program Authorizing Official for more information.
- *Grants Management Officer*: Grants Management Officer information is not available for this project. Please contact the Grants Management Specialist for more information.
- *Project Director*: Project Director information is not available for this project. Please contact the Program Authorizing Official for more information.
- *Authorizing Official*: Authorizing Official information is not available for this project. Please contact the Grants Management Officer for more information.



Figure 97: Not Available label with Information icon and message



SAM.gov Status

Status Button

At the bottom of the *Details* tab, a *SAM.gov Status* field appears. A **status** button appears in the field with a SAM.gov status. Statuses include the following:

- Active No Exclusions: The Recipient organization's SAM.gov registration is active and the organization is not on an excluded parties list. A checkmark appears to the left of the status.
- Active Exclusions: The Recipient organization's SAM.gov registration is active and the
 organization is on an excluded parties list. An exclamation point appears to the left of the
 status.
- **Expired No Exclusions:** The Recipient organization's SAM.gov registration is expired and the organization is not on an excluded parties list. An exclamation point appears to the left of the status.
- **Expired Exclusions:** The Recipient organization's SAM.gov registration is expired and the organization is on an excluded parties list. An exclamation point appears to the left of the status.

Click the **status** button to navigate to the "Organizational Detail Record from SAM.gov" screen.



Figure 98: SAM.gov Status with status button



Users are routed to the "Organizational Detail Record from SAM.gov" screen.

Organizational Detail F Basic Info	Record from SAM.gov
Legal Business Name:	
Doing Business As (DBA):	
Division Name:	
Division Number:	
Company URL:	
Registration Status:	
Delinquent Federal Debt:	
Exclusions in SAM.gov:	
Type of Organization:	
Business Types/Grants:	
Business Start Date:	04/01/1932
Duns:	
CAGE/NCAGE:	

Figure 99: Organizational Detail Record from SAM.gov screen

Expiration Date

The expiration date of the Grant Project in SAM.gov appears below the status.



Figure 100: SAM.gov Status with expiration date



Learn More at SAM.gov Button

Below the expiration date of the Grant Project, click the **Learn More at SAM.gov** button to navigate to SAM.gov.



Figure 101: SAM.gov Status with Learn More at SAM.gov button

Users are routed to the "About" screen of SAM.gov.

SISTEM FOR AWARD MANAGEMENT	Log In Login.gov FAQs
HOME SEARCH RECOR	RDS DATA ACCESS CHECK STATUS ABOUT HELP
About	What is SAM? Overview
What is SAM? News Contact Us	The System for Award Management (SAM) is an official website of the U.S. government. There is no cost to use SAM. You can use this site for FREE to: • Register to do business with the U.S. government • Update or renew your entity registration • Check status of an entity registration • Search for entity registration and exclusion records Getting Started You must have an active registration in SAM to do business with the Federal Government. To register in SAM, at a minimum, you will need the following information: U.S. Registrants: 1. Your DUNS Number, Legal Business Name, and Physical Address from your Dun & Bradstreet (D&B) record. • If you don't already have one, you can request a DUNS Number for FREE from D&B. 2. Your Taxpayer Identification Number (TIN) and Taxpayer Name associated with your TIN. Review your tax documents from the IRS (such as a 1099 or W-2 form) to find your Taxpayer Name. 3. Your bank's routing number, your bank account number, and your bank account type, i.e. checking or savings, to set up Electronic Funds Transfer (EFT). International Registrants: 1. Your NATO Commercial And Government Entity (NCAGE) Code. • If you don't already have one, you can request an NCAGE Code online for FREE 2. Your SNUMber, Legal Business Name, and Physical Address from your D&B record. Make sure your DUNS information and NCAGE information match. • If you don't already have one, you can request an NCAGE Code online for FREE

Figure 102: SAM.gov About screen



History Tab

To view the Grant Project history, click the **History** tab.



Figure 104: History tab

A historical timeline for the Grant Project appears on the left side of the display. The full *Grant Number* for each application or amendment appears to the right of each point on the timeline.



Figure 105: Grant Number for each amendment



The date the application or amendment was awarded appears to right of the *Grant Number*.



Figure 106: Application and amendment due dates

The *Amendment Type* appears below the *Grant Number*. The *Amendment Type* may appear as the following depending on the amendment:

- New
- Directed Supplement
- Competing Continuation
- Post Award Amendment
- Non-Competing Continuation Application



Figure 107: Amendment Type



Click the **arrow** button below the *Grant Number* to expand additional historical information. A *historical status* indicator appears on the right side of the expansion, and the date the application or amendment was awarded appears to the right of it. The following fields appear below:

- Application Number
- Project Period
- Budget Period
- Amount

st Award Amend	06/27/2017 Iment	🙊 View Notice of Awa
Application #		• Awarded - 06/27/2017
Project period	10/01/2016 - 09/30/2018	
Budget period	10/01/2016 - 09/30/2018 (1 of 1)	
Amount	\$8,787,812.00	

Figure 108: Expand arrow button and additional historical information

Application Number and Historical Status Button

Click the **Application Number** button or the **historical status** button to access the "GrantSolutions Application Control Checklist" screen.

Post Award Amen	06/27/2017	🙊 View Notice of Award
Application #		• Awarded - 06/27/2017
Project period	10/01/2016 - 09/30/2018	
Budget period	10/01/2016 - 09/30/2018 (1 of 1)	
Amount	\$8,787,812.00	

Figure 109: Application Number button and historical status button



The "GrantSolutions Application Control Checklist	" screen appears.
---	-------------------

GrantSolutions Application Control Checklist				
Awarded (Read Only)				
This is your GrantSolutions Application	on Control Checklist (EACC). You will use the EACC to track the status of your application.			
To complete your application electron point image. If an enclosure has not	ically, enter information by using the online forms and/or adding attachments (upload/mail-in). Required items are noted by the exclamation been verified, a red 'X' image is displayed.			
To review the grant announcement a	nd application kit details, including all guidance and requirements, please click here.			
Print Application:				
Original Submission				
Applicant				
Application Number				
Grants.gov Tracking Number				
Program				
Announcement				
Service Area				
Project Title				
Due Date	09/01/2016 12:00 AM (GMT - 05:00) Eastern Time (US & Canada)			
Submitted Date	08/01/2016 04:28 PM Eastern Time			

Figure 110: GrantSolutions Application Control Checklist screen

View Notice of Award Button

Click the **View Notice of Award** button on the right side of the row to access the Notice of Award for the desired application or amendment.

Grant History		
• Post Award Amendment 🗸	06/27/2017	View Notice of Award
• New 🗸	04/03/2017	View Notice of Award

Figure 111: View Notice of Award button



The historical Notice of Award appears in PDF format.

		Grant Agro	eement	
1. RECIPIENT NAME AND ADDRESS	2. AGREEMENT NUMBER:		3. AMENDM	ENT NO. 1
	4. PROJECT PERFORMANCE PE	RIOD: FROM	10/01/2016	TO 09/30/2018
	5. FEDERAL FUNDING PERIOD:	FROM	10/01/2016	TO 09/30/2018
1A. IRS/VENDOR NO. 1B. DUNS NO.	6. ACTION			
7. CFDA#:	TITLE	FEDERAL	NON-FEDERAL	TOTAL
8. PROJECT TITLE	9. PREVIOUS AGREEMENTS	3,702,767.00	653,430.00	4,356,197.0
	10. THIS AGREEMENT	8,787,812.00	1,550,791.00	10,338,603.0
	11. TOTAL AGREEMENT	12,490,579.00	2,204,221.00	14,694,800.0

Figure 112: Historical Notice of Award PDF



Reports Tab

To view Grant Project reports, click the **Reports** tab.



Figure 113: Grant Details screen with Reports tab

The **Reports** tab opens with the *Current Reporting Period* section expanded by default. Both Federal Financial Reports (FFRs) and Performance Progress Reports (PPRs) appear in each section.

Reports					
Report Type All Reports (10) V					
Past Reporting Peric	ods				\sim
Current Reporting P	eriod				^
ТҮРЕ	DUE DATE	REPORTING PERIOD	STATUS	ACTION	
Quarterly FFR	10/30/2020 – in 4 months	07/01/2020 - 09/30/2020	Not Started	Start Report	
Quarterly PPR	10/22/2020 – in 4 months	07/01/2020 - 09/30/2020	Not Started	Start Report	:
Future Reporting Pe	riods				\sim





Click the **Report Type** drop-down to filter search results by Report Type.

Re	ports
Repo All Re	rt Type eports (46)
	All Reports (46)
	FFR (22)
	PPR (24)

Figure 115: Report Type drop-down

In the *Past Reporting Periods, Current Reporting Period,* and *Future Reporting Periods* sections, click the **arrow** on the right side to expand each section.

Reports	
Report Type All Reports (10)	
Past Reporting Periods	\checkmark
Current Reporting Period	\checkmark

Figure 116: Reporting Period section expansion arrow button



Reporting Period Section

FFRs and PPRs for the desired reporting period appear in rows, and the following columns appear:

- *Type*: Quarterly, semi-annual, annual, or final depending on the Federal agency reporting requirements.
- *Due Date*: The report due date. Users can start, edit, and submit a report even if the due date is passed. A countdown is included in this column.
- *Reporting Period*: The reporting timeframe.
- *Status*: The current report workflow status. Click the **Status** button to view the workflow history and any comments. Statuses include the following:
 - Not Started: Data is not entered in the report.
 - In Progress: Data is entered in the report and not submitted.
 - **Submitted**: The report is submitted to the Grantor.
 - Accepted (may appear as Approved): The report is approved by the Grantor.
 - **Returned**: The report is returned to the Grant Recipient by the Grantor for edits.
 - Withdrawn: The report is withdrawn by the Grant Recipient.
 - No Data Available: No data is available for the report.

st Reporting Perio	ds				^
ТҮРЕ	DUE DATE	REPORTING PERIOD	STATUS	ACTION	
Semi-Annual FFR	06/15/2019 – about 1 year ago	04/01/2019 - 05/16/2019	の Submitted	View Report	:

Figure 117: Reporting Period section with Status button

The "Reporting Workflow History" screen appears.

FFR Reporting Workflow History	×
• Submitted 07/27/2020 06:11 PM EDT	View Submission
 In Progress 07/27/2020 06:07 PM EDT 	

Figure 118: Reporting Workflow History screen



- Action: Start, edit, or view a report depending on the current report workflow status. Some report workflow statuses do not have an applicable action. Click the **Action** button to perform an action for the FFR or PPR. Actions include the following:
 - **Start Report:** Begin the FFR or PPR form.
 - Edit Report: Continue editing the FFR or PPR form.
 - View Report: Upon submission, view the contents of the FFR or PPR form.

Note: If the user role is not configured to submit FFRs or PPRs, the user can successfully click an action button but cannot successfully submit the report.

F	Past Reporting Periods				^
	ТҮРЕ	DUE DATE	REPORTING PERIOD	STATUS	ACTION
	Semi-Annual FFR	06/15/2019 – about 1 year ago	04/01/2019 - 05/16/2019	の Submitted	View Report

Figure 119: Reporting Period section with Action button

Actions List Icon

Click the **Actions List** icon **(three vertical dots)** to print the report or download a PDF version. This option is available for all statuses except *Not Started*.



Figure 120: Actions List icon with Print and Download buttons



Amendments Tab

1. To view Grant Project amendments, click the Amendments tab.



Figure 121: Grant Details screen with Amendments tab

2. The **Amendments** tab opens. Features within this tab are currently unavailable. A "Coming Soon" message appears in the middle of the tab.



Figure 122: Amendments tab with Coming Soon message

3. To access amendments, click the **View Amendments** button below the "Coming Soon" message.



Figure 123: Amendment tab with View Amendments button


4. Users are routed to the *Manage Amendments* screen in the GrantSolutions GMM.

Manage Amend	ments				
Grant Number					
Grantee Name					
Project Title					
Project Start Date	10/01/2015				
Project End Date	09/30/2017				
Last Issued NGA	05/24/2016 (<u>View NGA)</u>				
Amendment #	Status	Submitted Date	Туре	Budget Period	Action
(There are no Amendments found for this Grant.)					
	New	Close			

Figure 124: GrantSolutions GMM Manage Amendments screen

Notes Tab

1. To view Grant Project notes, click the **Notes** tab.

Details	History	Reports	Amendments	Notes

Figure 125: Grant Details screen with Notes tab

2. The **Notes** tab opens. Features within this tab are currently unavailable. A "Coming Soon" message appears in the middle of the tab.



Figure 126: Notes tab with Coming Soon message



3. To access grant notes, click the **View Grant Notes** button below the "Coming Soon" message.

Coming Soon!
We're continuously working on upgrading GrantSolutions experience. This feature is coming soon, but in the meantime you can view notes for this grant in the classic experience.
View Grant Notes

Figure 127: Notes tab with View Grant Notes button

4. Users are routed to the *Grant Notes* screen in the GrantSolutions GMM.

Grant Notes				
Grant Number				
Grantee Name				
Project Start Date	10/01/2015			
Project End Date	09/30/2017			
Grant Note Create Date	From To V			
Grant Note Type	All v			
Grant Note Category	All T			
Author	All V			
Subject				
Hide Automatic Notes				
Total 0 notes	Add Search			
No Records				
	Add Cancel			
	🖉 Has Attachment 🐷 Edit Note 🔋 Delete Note 🤍 View Note			

Figure 128: GrantSolutions GMM Grant Notes screen